



BUILDING RELATIONSHIPS THAT LAST GENERATIONS

1. Customer Information:

Name of Owner / Trustee/ Authorized Person

Account Title

Name of Joint Owner / Trustee/ Authorized Person

Financial Advisor

Dunham Account Number: [] [] [] [] [] [] - [] []

Daytime Phone Number: () -

2. Withdrawal Instructions – Choose One:

A. Partial Withdrawal

[] Immediate one-time distribution of \$

Redeem funds from:

- [] Current Model Allocation (applies if your funds automatically re-balance)
[] I would like to withdraw from (a) specific fund(s) as instructed below:

Table with 6 columns: Name of Security or Fund, Entire Position, -OR-, Exact Dollar Amount, -OR-, # of Shares. Includes checkboxes and dollar signs.

Please continue on a separate sheet if needed

B. Full Redemption

[] Entire account balance (All Dunham Funds in your account will be liquidated and redeemed). If you hold non-Dunham securities in your account, other restrictions may apply. Please contact your financial advisor or Client Services for more information. Note: An account termination fee of \$25 may apply and be directly deducted from your mutual fund account. In addition, for Asset Allocation Program accounts, a prorated quarterly fee will be directly deducted from your Dunham account.

3. Method of Payment

Indicate how you would like to receive your payment by selecting one of the options below. If no option is selected a check will be sent by regular mail to your address of record.

- [] A. Mail a check to me at my address of record.
[] B. Mail a check to an alternate address or payee.

Alternate Payee (if applicable)

Name of Institution

Street Address City State Zip Code

